



WEEKLY AGRICULTURAL REPORT

OCTOBER 21, 2021



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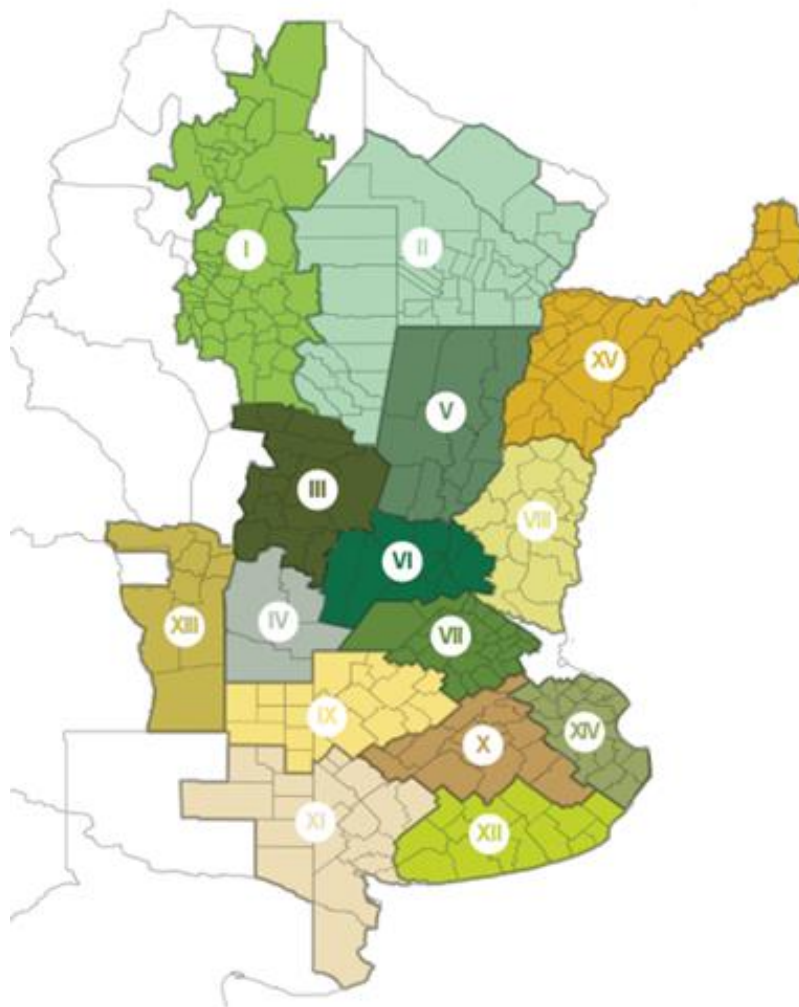
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 21 TO 27, 2021:

**SCARCE RAINFALLS, COUPLED WITH A SHARP TEMPERATURE DROP,
FOLLOWED BY A PROLONGED HEAT WAVE.**

At the beginning of the perspective, the passage of the front that made its entry in the preceding days will be complete, bringing rainfalls ranging from moderate to abundant to the east of the agricultural area. Most of the center and the west of the area will receive scarce records. Along with the front, the entry of southerly winds, which will affect most of the agricultural area, will bring lows below normal, with the risk of local and widespread frosts, to the west and south of the Ag. region. Later, the return of tropical winds will lead to a prolonged temperature rise, with highs above normal over most of the agricultural area, while the areas near the Atlantic coast will receive marine winds that will mitigate the records.



CORN

Since our previous report, the sowing of corn has continued expanding into the center and south of the national agricultural area. Much of the progress took place in the remaining early-planted plots in the provinces of Córdoba, Santa Fe and Buenos Aires. Weekly progress is estimated at 3.1 pp. To date, planting is 26.3% complete out of our final projection of 7.1 MHa for the current season. In absolute numbers, this area represents 500,000 Ha more than those planted last season (2020/21 season: 6.6 MHa).

SUNFLOWER

To date, planting is 48.3% complete out of the 1,65 MHa projected for the current season. Weekly and YoY progress are estimated at 9,4 pp and 13,3 pp, respectively. In the center of the agricultural area, fieldwork expanded into hectares that were under moisture stress until last week's rainfalls. On the other hand, the forecasts of high temperatures could affect the condition of plots in the north of the country, while in the south, the risk of low temperatures delays planting.

WHEAT

The collection of the cereal progresses in sectors of the center and north of the agricultural area. Yields remain well below the historical averages. Rains over the east of the area favor the grain filling of late-planted plots. However, due to the moisture deficit that the season went through, the yield potential of crops is expected to drop between 20 and 50%. Simultaneously, towards the south, chemical controls are intensified due to a greater presence of diseases and pests.

BARLEY

The cereal maintains a condition ranging from excellent to normal. The 1,150,000 hectares are undergoing critical stages between stem elongation and grain filling. The most developed plots in the north-center of Córdoba and Santa Fe are between pasty and hard grain stage with a regular moisture condition. Harvest could begin in the coming weeks. At the same time, the center and south of the agricultural area report fungal diseases such as net blotch and rust.



Annex



CORN

2021/22 Season

Data to: October 20, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	405,000	435,000	-	-
II NEA	710,000	765,000	-	-
III NCnt Cba	960,000	1,020,000	6.7	67,830
IV S Cba	830,000	885,000	7.4	65,844
V NCnt SFe	255,000	276,000	33.3	91,963
VI North Belt	633,000	690,000	81.6	563,040
VII South Belt	492,000	540,000	80.0	431,892
VIII ECnt ER	334,000	360,000	38.0	136,800
IX N LP-W BA	730,000	780,000	29.8	232,050
X Cnt BA	350,000	380,000	35.2	133,760
XI SW BA-S LP	168,000	183,000	22.1	40,352
XII SE BA	255,000	275,000	11.3	30,938
XIII SL	320,000	340,000	6.1	20,706
XIV Cuenca Sal	125,000	135,000	36.0	48,600
XV Others	33,000	36,000	-	-
TOTAL	6,600,000	7,100,000	26.3	1,863,774

SUNFLOWER

2021/22 Season

Data to: October 20, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	65,000	175,000	100.0	175,000
III	NCnt Cba	5,500	6,000	33.0	1,980
IV	S Cba	21,000	27,500	50.7	13,934
V	NCnt SFe	160,000	235,000	100.0	235,000
VI	North Belt	10,500	15,000	100.0	15,000
VII	South Belt	8,500	13,000	82.0	10,660
VIII	ECnt ER	7,500	11,000	77.4	8,514
IX	N LP-W BA	122,000	205,000	49.0	100,450
X	Cnt BA	69,000	74,000	55.0	40,700
XI	SW BA-S LP	340,000	357,000	15.0	53,550
XII	SE BA	364,000	380,000	20.0	76,000
XIII	SL	19,000	23,000	45.0	10,350
XIV	Cuenca Sal	100,000	120,000	40.0	48,000
XV	Others	8,000	8,500	100.0	8,500
TOTAL		1,300,000	1,650,000	48.3	797,638

WHEAT

2021/22 Season

Data to: October 20, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406,000	330,000	100.0	330,000
II	NEA	365,000	430,000	100.0	430,000
III	NCnt Cba	516,000	600,000	100.0	600,000
IV	S Cba	373,000	460,000	100.0	460,000
V	NCnt SFe	498,000	480,000	100.0	480,000
VI	North Belt	850,000	890,000	100.0	890,000
VII	South Belt	647,000	695,000	100.0	695,000
VIII	ECnt ER	330,000	375,000	100.0	375,000
IX	N LP-W BA	595,000	600,000	100.0	600,000
X	Cnt BA	395,000	355,000	100.0	355,000
XI	SW BA-S LP	640,000	570,000	100.0	570,000
XII	SE BA	717,000	645,000	100.0	645,000
XIII	SL	12,000	12,000	100.0	12,000
XIV	Cuenca Sal	133,000	135,000	100.0	135,000
XV	Others	23,000	23,000	100.0	23,000
TOTAL		6,500,000	6,600,000	100.0	6,600,000

BARLEY

2021/22 Season

Data to: October 20, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	2.500	6.000	100,0	
IV	S Cba	10.000	8.000	100,0	
V	NCnt SFe	5.000	4.000	100,0	
VI	North Belt	36.000	35.000	100,0	
VII	South Belt	60.000	60.000	100,0	
VIII	ECnt ER	7.000	6.000	100,0	
IX	N LP-W BA	92.000	165.000	100,0	
X	Cnt BA	65.000	105.000	100,0	
XI	SW BA-S LP	220.000	290.000	100,0	
XII	SE BA	390.000	460.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.500	11.000	100,0	
XV	Others	-	-	-	
TOTAL		900.000	1.150.000	100,0	1.150.000